WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153

Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc. and Certain of Its Affiliates

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

----- X

In re : Chapter 11 Case No.

.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (SCC)

: (Jointly Administered)

Debtors. :

SECOND CERTIFICATE OF NO OBJECTION UNDER 28 U.S.C. § 1746 REGARDING THE PLAN ADMINISTRATOR'S FOUR HUNDRED NINETY-THIRD OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)

TO THE HONORABLE SHELLEY C. CHAPMAN UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court's case management procedures set forth in the Second Amended Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures [ECF No. 9635] (the "Second Amended Case Management Order"), the undersigned hereby certifies as follows:

1. On January 27, 2015, Lehman Brothers Holdings Inc. (the "<u>Plan</u>

<u>Administrator</u>"), as Plan Administrator under the Modified Third Amended Joint Chapter 11

Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, filed the Four Hundred

Ninety-Third Omnibus Objection to Claims (No Liability Claims) [ECF No. 47986] (the "<u>Claims</u>

<u>Objection</u>") with the Court for hearing.

- 2. In accordance with the Second Amended Case Management Order, the Plan Administrator established a deadline (the "Response Deadline") for parties to object or file responses to the Claims Objection. The Response Deadline was set for February 27, 2015 at 4:00 p.m., and was extended to March 25, 2014 at 4:00 p.m. with respect to claim number 22687 (the "Extended Response Deadline"). The Second Amended Case Management Order provides that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on or prior to the relevant response deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.
- 3. The Extended Response Deadline has now passed and, to the best of my knowledge, no responsive pleadings to the Claims Objection have been (a) filed with the Court on the docket of the above-referenced cases in accordance with the procedures set forth in the Second Amended Case Management Order, or (b) served on counsel to the Plan Administrator.
- 4. Accordingly, the Plan Administrator respectfully requests that the proposed order granting the Claims Objection annexed hereto as Exhibit A, which, except for changes to account for the granting of the Claims Objection with respect to claim number 1722, is unmodified since the filing of the Claims Objection, be entered in accordance with the procedures described in the Second Amended Case Management Order.

08-13555-mg Doc 49088 Filed 03/31/15 Entered 03/31/15 13:35:57 Main Document Pg 3 of 8

I declare that the foregoing is true and correct.

Dated: March 31, 2015

New York, New York

/s/ Robert J. Lemons

Robert J. Lemons

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Lehman Brothers Holdings Inc.

and Certain of Its Affiliates

08-13555-mg Doc 49088 Filed 03/31/15 Entered 03/31/15 13:35:57 Main Document Pg 4 of 8

Exhibit A

Proposed Order

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

----- X

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (SCC)

. 00 13333 (500)

Debtors. : (Jointly Administered)

----- X

SUPPLEMENTAL ORDER GRANTING FOUR HUNDRED NINETY-THIRD OMNIBUS OBJECTION TO CLAIMS

Upon the four hundred ninety-third omnibus objection to claims, dated January 27, 2015 (the "Four Hundred Ninety-Third Omnibus Objection to Claims"), ¹ of Lehman Brothers Holdings Inc. ("LBHI" or the "Plan Administrator"), as Plan Administrator under the *Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors*, in accordance with section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664], seeking to disallow and expunge the No Liability Claims on the grounds more fully described in the Four Hundred Ninety-Third Omnibus Objection to Claims; and due and proper notice of the Four Hundred Ninety-Third Omnibus Objection to Claims having been provided as stated therein, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Four Hundred Ninety-Third Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest and that the legal and factual bases set forth in the Four Hundred Ninety-Third

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Four Hundred Ninety-Third Omnibus Objection to Claims.

08-13555-mg Doc 49088 Filed 03/31/15 Entered 03/31/15 13:35:57 Main Document Pg 6 of 8

Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Four Hundred Ninety-Third Omnibus

Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the No Liability Claim set forth on Exhibit 1 attached hereto is disallowed and expunged in its entirety with prejudice; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated:	,	2015
	New York, New	York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

08-13555-mg Doc 49088 Filed 03/31/15 Entered 03/31/15 13:35:57 Main Document IN RE: LEHMAN BROTHERS HOLDINGS 18C., ET AL., CASE NO: 08-13555 (SCC) OMNIBUS OBJECTION 493: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE DEBTOR NA NUMBER	ME CLAIM#	ASSERTED TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE	
1 ATTESTOR VALUE MASTER FUND, LP	08-13893 Lehman Broth (SCC) OTC Derivativ		\$9,669,983.23	No Liability Claim - Derivative	